

## ASTINO BERHAD

### Condensed Consolidated Statements Of Comprehensive Income For The First Quarter Ended 31 October 2014

(The figures have not been audited)

	INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
	Current Year Quarter	Preceding year corresponding quarter	Current Year To date	Preceding year corresponding period
	31/10/2014	31/10/2013	31/10/2014	31/10/2013
	RM'000	RM'000	RM'000	RM'000
Revenue	121,062	120,338	121,062	120,338
Operating Expenses	(112,762)	(111,559)	(112,762)	(111,559)
Other Operating Income	851	795	851	795
Profit from Operations	9,151	9,574	9,151	9,574
Financial costs	(1,275)	(1,131)	(1,275)	(1,131)
Share of (loss) / profit of associate	(1)	-	(1)	-
Profit before tax	7,875	8,443	7,875	8,443
Taxation	(2,177)	(2,372)	(2,177)	(2,372)
Profit for the period	5,698	6,071	5,698	6,071
Other Comprehensive Income				
-Fair Value (Loss) / Gain on Investment	(15)	3	(15)	3
Total Comprehensive Income for the period	5,683	6,074	5,683	6,074
Total Comprehensive Income Attributable to:				
Owners of the parent	5,683	6,074	5,683	6,074
EPS - Basic (sen)	2.079	2.236	2.079	2.236
- Diluted (sen)	2.079	2.236	2.079	2.236

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)

## ASTINO BERHAD

### Condensed Consolidated Statements of Financial Position As At 31 October 2014

(The figures have not been audited)

	As At 31/Oct/14 RM'000	As At 31/Jul/14 RM'000
<b>Property, Plant and Equipment</b>	125,034	118,777
<b>Investment properties</b>	12,894	12,895
<b>Investment in associate</b>	1,491	1,491
<b>Available-for-sale financial assets</b>	167	182
<b>Deferred Tax Assets</b>	572	379
<b>Current Assets</b>		
Inventories	164,918	151,782
Receivables	95,885	91,834
Cash & Cash Equivalents	34,834	42,584
	295,637	286,200
<b>Current Liabilities</b>		
Payables	23,685	30,318
Loans & Borrowings	123,295	111,028
Dividend Declared	-	-
Taxation	1,561	2,076
	148,541	143,422
<b>Net Current Assets</b>	147,096	142,778
<b>Long Term Liabilities</b>		
Loans & Borrowings	6,617	5,044
Deferred Taxation	6,197	5,017
	12,814	10,061
	274,440	266,441
<b>Share Capital</b>	137,059	68,530
<b>Treasury shares, at costs</b>	(0)	(1,101)
<b>Reserves</b>	137,381	199,012
<b>Shareholders' Fund</b>	274,440	266,441

**(The Condensed Consolidated Financial Statements should be read in conjunction  
with the Annual Financial Statement for the year ended 31 July 2014)**

## ASTINO BERHAD

### CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR The First Quarter Ended 31 October 2014

(The figures have not been audited)

	Share Capital RM'000	Treasury Shares RM'000	Non-Distributable Reserves RM'000	Distributable Reserves RM'000	TOTAL RM'000
<b>3 MONTHS ENDED</b>					
<b>31-Oct-14</b>					
Balance at 1-8-2014	68,530	(1,101)	4	199,008	266,441
Disposed of own shares		1,101		1,215	2,316
Total comprehensive income for the period			(15)	5,698	5,683
Dividend paid	-	-	-	0	0
Bonus Issue	68,529	-		(68,529)	(0)
Balance at 31-10-2014	<u>137,059</u>	<u>(0)</u>	<u>(11)</u>	<u>137,392</u>	<u>274,440</u>
<b>3 MONTHS ENDED</b>					
<b>31-Oct-13</b>					
Balance at 1-8-2013	68,530	(1,101)	18	177,718	245,165
Purchase of own shares		-			-
Total comprehensive income for the period			3	6,071	6,074
Dividend paid	-	-	-	-	-
Share Dividend paid		-		-	-
Balance at 31-10-2013	<u>68,530</u>	<u>(1,101)</u>	<u>21</u>	<u>183,789</u>	<u>251,239</u>

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual Financial Statement for the year ended 31 July 2014)

**ASTINO BERHAD**

**Condensed Consolidated Statements of Cash Flow For  
The First Quarter Ended 31 October 2014**

(The figures have not been audited)

	<b>3 MONTHS ENDED 31/10/2014 RM'000</b>	<b>3 MONTHS ENDED 31/10/2013 RM'000</b>
Profit before tax	7,875	8,443
Adjustments for non-cash flow items:-		
Non-cash items	8,643	6,700
Non-operating items	946	1,330
Operating profit before changes in working capital	<u>17,464</u>	<u>16,473</u>
Changes in working capital		
Inventories	(18,581)	(14,589)
Receivables	(4,935)	6,288
Payables	(6,642)	(14,296)
Cash Absorbed By Operation	<u>(12,694)</u>	<u>(6,124)</u>
Tax paid	(1,705)	(423)
Net Cash Used In Operating Activities	<u>(14,399)</u>	<u>(6,547)</u>
Investing Activities		
- Equity investments	0	-
- Dividend received	-	-
- Other investments	(8,315)	(1,545)
- Interest received	163	96
Net Cash Used In Investing Activities	<u>(8,152)</u>	<u>(1,449)</u>
Financing activities		
- Bank Borrowings	13,840	4,092
- Proceeds from issued of shares net of listing expenses	-	-
- Treasury shares	2,316	-
- Dividend paid	0	-
- Interest paid	(1,275)	(1,131)
Net Cash Used In Financing Activities	<u>14,881</u>	<u>2,961</u>
Effects of exchange rate changes on cash and cash equivalents	(80)	(449)
Net Change In Cash & Cash Equivalents	<u>(7,750)</u>	<u>(5,484)</u>
Cash & Cash Equivalents At Beginning Of Year	42,584	34,306
Cash & Cash Equivalents At End Of Period	<u>34,834</u>	<u>28,822</u>

(The Condensed Consolidated Financial Statements should be read in conjunction with the Annual  
Financial Statement for the year ended 31 July 2014)